



## **SPED MASTER 21-22 School Year**

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Last updated 2/26/2021

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# Special Ed Master

In User Management, there is a security action for allowing the service provider for a school to have RO access to Sped Master but edit

Category	C P...	Program	P P...	Action	A Perm
SpecialEd		SPED Master	RO	Service Provider A...	Insert/Update/Delete

ability to the Service tab. This would only allow the service provider to find students who have the active jurisdiction for the school selected in the setup box. Service providers would then be able to adjust and insert service records.

## SPED Button

**Blue** - Prior/Inactive Sped Student

**Green** - Student with Referral/Eval in process

**Yellow** - Student with Active Sped with expired Eval or IEP

**Red** - Student with Active Sped with IEP and services

**Brown** - Student with Speech only services.

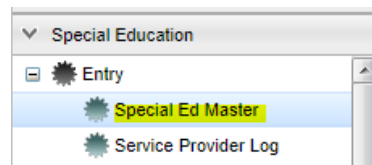
**Purple** - Student with a primary exceptionality of Gifted.

**Orange** - Student with a primary exceptionality of Talented.

**White** - (Default) Student with no special ed service history/ IEP records

**FYI:** State wide re-enroll does not move any SPED data. Your district has to gain Jurisdiction and then you can import the data from SER. The import should come via the nightly SPED update from the state so see your SPED coordinator.

## Menu Location



## Setup Options

**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on your security settings. You will be limited to your district only.

**School** - Default value is based on your security settings. If you are assigned to a school, the school default value will be your school site code. You will not be able to change this

value. If you are a supervisor or other district office employee with access to the Student Information System, you will be able to run programs for one school, a small group of schools, or all schools in your district.

A screenshot of a dialog box titled 'Special Education Master Setup seSpedMaster 12.17.2020'. It contains several fields: 'Year' (2021), 'District' (026), 'Schools' (009), and 'As Of Date' (Feb 24, 2021). Below these fields are three checkboxes: 'Show Inactive Students', 'Show Most Recent Referral', and 'Use SIS School', all of which are currently unchecked. An 'OK' button is at the bottom.

**As of Date** - This choice will list only those students who are actively enrolled as of the date selected in the date field.

**Show Inactive Students** - Click in the box to show inactive students.

**Show Most Recent Referral** - Click in the box to show most recent referral on report. If not checked, all referrals will appear in the list.

**OK** - Click to continue

# Main

## Demographics Screen

### Top part of the screen:

Student Name, State ID, Referral #, Transmission Status, Buttons for identifying SPED, 504, LEP, Health, SBLC, Search Box, and Action Button are available for useful information.

The screenshot shows the top part of the demographics screen. At the top, there are navigation tabs: Home, Dashboard, and Special Ed Master. Below this, the student's name is ACOSTA, JEFF J (3734158335), with a Referral # of 1 and Transmission Status of Off. There are buttons for SPED, 504, LEP, Health, and SBLC. A search box and an Action button are also present. The Student Profile section includes fields for Student Name, Parent Name, SPED Grade, Gender, Ethnic, Birth Date, and Student's Dominant Lang. The School Entry/Leave Information section includes fields for School, Grade, Year, Last Update, Transferred From, Special Codes, Entry Date, Entry Code, Leave Date, Leave Code, Transportation, Special Trans Code, Special Trans Stop, Morning Bus/Stop, and Evening Bus/Stop.

The **Action Button** contains:

The screenshot shows the Action button dropdown menu. The menu items are: Change Jurisdiction, Mass Change Jurisdiction Site, Close Active Services, Import Student Data, Print, iGear (with a gear icon), Doc Archive, Transmission, and Clear Transmission Errors.

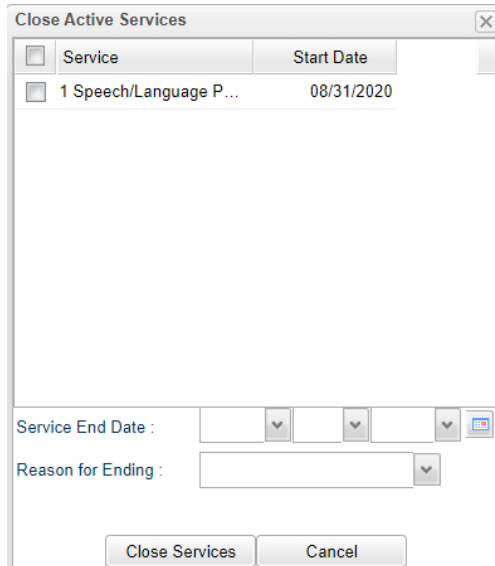
**Change Jurisdiction** – allows you to end jurisdiction, send a new jurisdiction Site ID and a new begin date.

The screenshot shows the Change Jurisdiction dialog box. It has fields for End Date (Feb 26, 2021), New Juris Site ID (026009), and New Begin Date. There is a checkbox for Do Not Reopen Services and buttons for Change Site and Cancel.

**Mass Change Jurisdiction Site** – allows you to change jurisdiction sites for several students. Ex: All SPED students at a site in grade 8 move to another site in grade 9. You also have the option to not reopen services – services would continue.

The screenshot shows the Mass Change Jurisdiction Site dialog box. It has fields for Current Site ID (009), New Termination Date (Feb 26, 2021), and New Juris Begin Date. There is a checkbox for Do Not Reopen Services and buttons for Change Site and Cancel.

**Close Active Services** – allows you to close one or all services a student may have.



The dialog box titled "Close Active Services" contains a table with the following data:

Service	Start Date
<input type="checkbox"/> 1 Speech/Language P...	08/31/2020

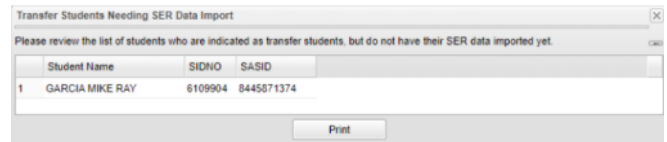
Below the table are two dropdown menus: "Service End Date" and "Reason for Ending". At the bottom are "Close Services" and "Cancel" buttons.

Select service(s) to close and give **Service End Date** and a **Reason for Ending**.

r

**Import Student Data** – allows you to import data from SER.

A box may popup and will display a list of students who are indicated as transfer students, but do not have their SER data imported yet. To correct, in Special Ed Master find the student, then go to **Action > Import Student Data**.



The dialog box titled "Transfer Students Needing SER Data Import" contains a table with the following data:

Student Name	SIDNO	SASID
1 GARCIA MIKE RAY	6109904	8445871374

A "Print" button is located at the bottom right.

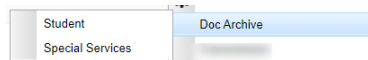
Import the **LEA student data file**. This process is used when the student is a new student to the district and is already in SER (transferred from another district in state), so the student information can be saved into the Special Ed Master as per normal operations. Go to **SER-> Tools -> LEA Export**. You will build and download a zipped file. Save the file and unzip on your computer to import into JCampus Special Ed Master. This will import a recent snapshot of the student's most recent data such as Referral, Evaluation, IEP, etc.

If there is a FULL student data file being imported overnight, that will bring in the SER data needed.

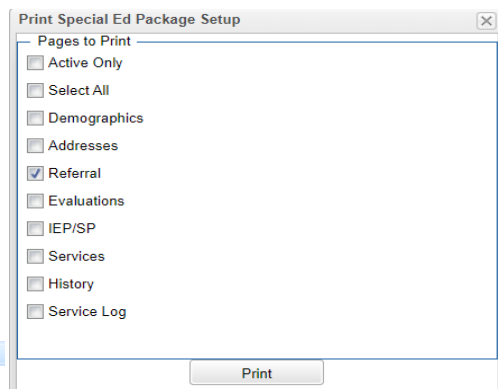
**Print** – allows user to Print a Special Ed Package. Select the items to print in the package. Then click the Print button.

**iGear** – allows the user to use iGear to view data on selected student.

**Doc Archive** – allows the user, if you have permission, upload documents for selected student.



A context menu is shown with "Student" and "Special Services" as options. The "Doc Archive" option is highlighted.



The dialog box titled "Print Special Ed Package Setup" contains a list of items to print:

- Active Only
- Select All
- Demographics
- Addresses
- Referral
- Evaluations
- IEP/SP
- Services
- History
- Service Log

A "Print" button is at the bottom.

to the

**Transmission** – allows the user to select: Live – transmit each time Save button is clicked, Testing – info sent to the SER Testing database (probably not used by most districts), or Off – nothing is transmitted to SER.

**Clear Transmission Errors** – clears the transmission errors on the History tab.

## Bottom part of screen:

### Jurisdiction Information:

LEA Code, Site ID and Local ID are pulled in from Student Master. Begin Date is entered by the user and if and when the student exits, and End Date for Jurisdiction is entered.

Jurisdiction Information	
LEA Code :	026
Site ID :	026009
Local ID :	0446590
Begin Date :	Aug 31 2020
End Date :	

### Sped Activity Information:

Sped Activity Entry Date is entered. If a student exits Sped Activity an Exit Date and Reason is entered. These are the exit reasons:

- 1 Transferred to Regular Education
- 2 Death
- 3 Dropped Out
- 4 Moved, Known To Be Continuing
- 5 Graduated with H.S. Diploma
- 6 Graduated with Cert. of Achiev.
- 8 Reached 22nd Birthday
- 11 Expired - Exited with Skills Cert.
- 12 Expired - Graduated with LA Equiv. Dipl.(GED)
- 13 Expired - Graduated with (GED) & Skills Cert.
- 14 Expired - Industry Based Skills Cert.
- 15 Expired - GED & Industry Based Skills Cert.
- 16 Expired - Cert. of Course/Activities Compl.
- 17 Revocation of Consent
- 20 HS Diploma (Alternate Assessment - Jumpstart)
- 21 Louisiana High School Equivalency Diploma (LHSD)
- 22 Non-Diploma LHSD & Industry Based Skills Certificate
- 23 Non-Diploma LHSD & State Approved Skills Certificate
- 24 HS Diploma (Alternate Assessment - Grandfathered)

Sped Activity Information	
Entry Date :	May 17 2018
Exit Date :	
Exit Reason :	
ReEval Decline Date :	

If the student is not already in Student Master, they must be entered there.

If the student is already in Student Master, then they will have an enrollment record and a State ID from eScholar. If the student is a pre-school student, then enter them into grade -1 and use an entry code of EV – NR Sped Evaluation Only – Not Reported on SIS. This will be changed or updated once services are started for the student. Contact your SIS coordinator to have the obtain a State ID for the student.

Note: If a paperclip appears at the top next to Student Name, ID #, and School, the student has Special Education documents downloaded under Doc Archives. Click on the paper clip to view records and/or documents.

## Addresses Screen

Addresses will provide the user with all contact information on the student. This is pulled from Student Master.

ACHANE, MARK ERVIN(8692178535)		Referral: 1		Transmission On	
<b>Student Address</b> Address : 714 ASHLEY RIDGE BLVD  Address 2 : NORTH ASHLEY RIDGE LOOP  City : SHREVEPORT  State : LA  Postal Code : 71106  Home Phone : (318) 868-8000  Cell Phone :  Email :		<b>Physical Address</b> Address : 714 ASHLEY RIDGE BLVD  Address 2 : NORTH ASHLEY RIDGE LOOP  City : SHREVEPORT  State : LA  Postal Code : 71106		<b>Emergency Address</b> Emergency Name : Address : Address 2 : City : State : Postal Code : Home Phone : Cell Phone : Work Phone : Beeper :	
<b>Guardian Address</b> Guardian Name :  Address : Address 2 : City : State : Postal Code : Home Phone : Cell Phone : Work Phone : Beeper : Email :		<b>Father Address</b> Father Name :  Address : 714 ASHLEY RIDGE BLVD Address 2 : NORTH ASHLEY RIDGE LOOP City : SHREVEPORT State : LA Postal Code : 71106 Home Phone : (318) 868-8000 Cell Phone : Work Phone : (318) 868-8000 Beeper : Email :		<b>Mother Address</b> Mother Name : ACHANE TISHA Address : 714 ASHLEY RIDGE BLVD Address 2 : NORTH ASHLEY RIDGE LOOP City : SHREVEPORT State : LA Postal Code : 71106 Home Phone : (318) 868-8000 Cell Phone : Work Phone : (318) 868-8000 Beeper : Email :	

Demographics | Addresses | Referral | Evaluation | IEP | Services | ESYP | ESYP Services | User Fields | Post School Transition | IFSP | History | Service Log

Delete | Help | Clear | Save | Prev | Next | Setup | Find | New

## Referral Screen

Enter referral information and save.

<b>Initial Request</b>	
Grade Placement at Request : 04 Fourth	PA Received/SBLC Entry Date : Mar 08 2018
Immediate Request Reason :	Request Approval Date-Spt. Serv. : Mar 08 2018
Source of Request :	Other Request Reasons : 09
Primary Sign Lang. :	Sur. Parent Assign Date :
Surrogate Parent Needed :	Sur. Parent End Date :
Transition Part C Flag :	Trans. Meet. Note Recvd. Date :
Trans. Meeting Date :	
SBLC Decision Date : Mar 08 2018	SBLC Decision Results : 3 Individual Evaluation
<b>Screening Information</b>	
Hearing Screen Date :	Hearing Screening Results :
Vision Screen Date :	Vision Screening Results :
Speech/Lang. Screen Date :	Speech/Lang. Screening Results :
Motor Screen Date :	Motor Screening Results :
Health Screen Date :	Health Screen Results :
Asst. Tech Screen Date :	Asst. Tech Screen Results :
Educational Screen Date :	Educational Screen Results :
Social/Emotional/Behavior Screen Date :	Social/Emotional/Behavior Screen Results :
Sensory Screen Date :	Sensory Screen Results :



# Evaluation Screen

D	Initial/ReEval	Date of Req.	Date Rep...	Decision Date for Init/Re...	Initial Decision	Coord. Name	Coord. Title Code	Elig. Determ....	Prime Excep. (D...	Prime Excep. Description	Sec. Excep
1											
2	1 Initial	03/27/2018	05/09/2018	04/23/2018	Y Yes, granted	MURPHY STEPHANIE K	03 Speech/Language Pathologist	04/23/2018	28(02);	28 Speech or Language Impairment(28-02 Speech or Language Impairment - Fluency);	

Sec. Excep. Description	Extension Reason	Eval Participants	ReEval Reason	Med. Impairments	Date Created	Last Modified	User Login	Recnum
		2, 11, 12, 18			05/01/2018	02/11/2021	field, field	3520528

...

To add a new evaluation record, click the blank line at the top of the screen (#1 line). A window will pop up to enter the data needed.

**Evaluation Type** – select Initial Evaluation or Reevaluation.  
 Complete all other information needed.

**Evaluation Editor Dialog**

Evaluation | Assessment

Evaluation Type : 1 Initial Evaluation

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**Pre-Evaluation**

Request Date for Permission for IE : Mar 27 2018 | Decision Date Initial Eval. : Apr 23 2018

Initial Evaluation Decision : Y Yes, granted | Date Notice Sent for ReEval. :

ReEvaluation Reason : | Eval. Coordinator : MURPHY STEPHANIE K

Entitlements : | Coordinator Title Code : 03 Speech/Language Pat...

Waive Re-Evaluation

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**Evaluation Extension**

Extension Reasons :	Extension Number of Days :	Extension Approval Date :
	0	
	0	
	0	

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**Individual Evaluation**

Evaluation Type Detail : | Date Report to Supervisor : May 08 2018

Eligibility Determination Date : Apr 23 2018 | Date Interpretation to Teacher/Parent :

Transfer Student : 0 | Deaf/Blind Registry :

Primary Exceptionality : 28(02); | Secondary Exceptionality :

Medical Impairments : | Evaluation Participants : 02,11,12,18

Other Services Needed : | Is this evaluation past due as a result of the extended school facility closure? :  Yes  No

To add assessment information, click the **Assessment** tab at the top of the screen.

## IEP Screen

The IEP is entered, edited, and made official in SER. It then comes down to Special Ed Master.

	SP /IEP	Initial /ReEval /Interim	Team Meet Date	IEP Teacher	Com. Based Srv Flag	IEP/SP Grade	Enroll. Status	Assess. Program	Math Assess. Grade	Reading Assess. Grade
1										
2	IEP	3 Review	03/20/2020	OURSO ANGELA	N	06 Sixth	1 Standard Public	03 LEAP/iLEAP/GEE		
3	IEP	3 Review	03/22/2019	OURSO ANGELA	N	05 Fifth	1 Standard Public	03 LEAP/iLEAP/GEE		
4	IEP	2 Initial	05/17/2018	OURSO ANGELA	N	04 Fourth	1 Standard Public	03 LEAP/iLEAP/GEE		

Other School Attend.	Parent Sign Date	Parental Decision	Plcmnt. Determ.	Date Created	Last Modified	User Login	Recnum
			1 Regular Class ...	03/25/2020	11/21/2020	seSerIEPImport	3945866
			1 Regular Class ...	03/26/2019	11/21/2020	PELLISSIER, ...	3932968
	05/17/2018	A Approved	1 Regular Class ...	05/18/2018	11/21/2020	seSerIEPImport	3923831

From there, the user can click on the IEP data row to add in fields for the "Optional" section.

SP / IEP Editor Dialog

**IEP Information**

IEP Type : 3 Review

IEP Committee Meet Date : Feb 26 2021

IEP/SP Grade Placement : 07 Seventh

Enrollment Status : 1 Standard Public

Placement/Service Determination : 1 Regular Class 80% or More ...

Community Based Services : N

**Assessment**

Assessment Program : 03 LEAP/LEAP/GEE

Reading/Lang. Assess. Grade :

Math Assess. Grade :

Testing Accommodations : 0401, 0402, 0405, 0801, 0924, 10...

**Parent Decision**

Parental Decision : D Parent Did Not Attend

Parent Signs Placement Date : Feb 26 2021

**School(s)**

Current Home Base School :

Other School Attending :

Placement School :

Proposed Entry Date :

**Optional**

IEP Services :

IEP Participants :

Behavior Plan Date :

Classroom Setting :

Health Care Plan Date :

IEP/SP Authority : DAVIS MELINDA J

Special Trans Code :

**Service Plan Information**

Services Plan Date :

Services Plan Placement :

Services Plan Type :

Save Close

# Services Screen

Referral: 1		Transmission On		SPED	504	BEAUTIFUL	Health	Search	Action						
D	Service	Service Supervisor	Service Provider	Provider Category	Start Date	End Date	Reason for Ending	Service Category	Delivery Option	Agency Code	Service Detail	Service Location	Frequency Min/Day	Frequency Days/Wk	Date Cre
1	21 Special ...		XXX-XX-6484		08/11/2017						02 Student	S Special Class			02/25/2018
2	21 Special ...		XXX-XX-6632		08/04/2016	08/10/2017	10 Service Provide...				02 Student	S Special Class			02/25/2018
3	21 Special ...		XXX-XX-7374		05/21/2015	08/03/2016	10 Service Provide...				02 Student	S Special Class			02/25/2018
4	21 Special ...		XXX-XX-6632		03/12/2015	05/20/2015	10 Service Provide...				02 Student	S Special Class			02/25/2018
5	21 Special ...		XXX-XX-6846		01/06/2015	03/11/2015	10 Service Provide...				02 Student	S Special Class			02/25/2018
6	21 Special ...		XXX-XX-6632		10/06/2014	01/05/2015	10 Service Provide...				02 Student	S Special Class			02/25/2018
7	21 Special ...		XXX-XX-6632												

To add services, click on the insert row (blank) at the top, and enter details, then save.

To edit services, click on the row to edit, then save.

**Service Editor Dialog**

Service :

Provider :

Person With IEP Authority :

Supervisor :

Provider Category :

Service Category :

Delivery Option :

Service Agency :

Service Start Date :

Service End Date :

Reason for Ending :

Service Location Code 1 :

Frequency Period 1 :

Frequency Days/Period 1 :

Frequency Min/Day 1 :

Service Location Code 2 :

Frequency Period 2 :

Frequency Days/Period 2 :

Frequency Min/Day 2 :

Service Location Code 3 :

# ESYP Screen

Referral: 1		Transmission On		SPED	504	BEAUTIFUL	Health	Search	Action
Eligibility	Eligibility Service Info	Eligibility Criteria							
Begin School Year : <input type="text"/>	Service Start Date : <input type="text"/>	Eligibility Criteria :							
End School Year : <input type="text"/>	Service End Date : <input type="text"/>								
Screening Date : <input type="text"/>	Exit Reason : <input type="text"/>								
Referral for Eligibility : <input type="text"/>	ESYP Min Per Day : <input type="text"/>								
ESYP Meeting Date : <input type="text"/>	Total ESYP Days : <input type="text"/>								
ESYP Decision : <input type="text"/>	Transportation Type : <input type="text"/>								
<b>Service Information</b>									
Demographics   Addresses   Referral   Evaluation   IEP   Services   ESYP   ESYP Services   User Fields   Post School Transition   IFSP   History   Service Log									
Delete   Help   Clear   Save   Prev   Next   Setup   Find   New									

# ESYP Services

Referral: 1      Transmission On      SPED 504 BEAUTIFUL Health Search Action

**Initial ESYP Service**

Service Provided :	<input type="text"/>	Frequency Days/Week :	<input type="text"/>
Provider :	<input type="text"/>	Frequency Min/Day :	<input type="text"/>
Provider Type :	<input type="text"/>	Service Setting :	<input type="text"/>

**ESYP Service 2**

Service Provided :	<input type="text"/>	Frequency Days/Week :	<input type="text"/>
Provider :	<input type="text"/>	Frequency Min/Day :	<input type="text"/>
Provider Type :	<input type="text"/>	Service Setting :	<input type="text"/>

**ESYP Service 3**

Service Provided :	<input type="text"/>	Frequency Days/Week :	<input type="text"/>
Provider :	<input type="text"/>	Frequency Min/Day :	<input type="text"/>
Provider Type :	<input type="text"/>	Service Setting :	<input type="text"/>

**ESYP Service 4**

Service Provided :	<input type="text"/>	Frequency Days/Week :	<input type="text"/>
Provider :	<input type="text"/>	Frequency Min/Day :	<input type="text"/>
Provider Type :	<input type="text"/>	Service Setting :	<input type="text"/>

**ESYP Service 5**

Service Provided :	<input type="text"/>	Frequency Days/Week :	<input type="text"/>
Provider :	<input type="text"/>	Frequency Min/Day :	<input type="text"/>
Provider Type :	<input type="text"/>	Service Setting :	<input type="text"/>

**ESYP Service 6**

Service Provided :	<input type="text"/>	Frequency Days/Week :	<input type="text"/>
Provider :	<input type="text"/>	Frequency Min/Day :	<input type="text"/>
Provider Type :	<input type="text"/>	Service Setting :	<input type="text"/>

Demographics   Addresses   Referral   Evaluation   IEP   Services   ESY   ESYP Services   **User Fields**   Post School Transition   IFSP   History   Service Log

Delete   Help   Clear   Save   Prev   Next   Setup   Find   New

# User Fields Screen

Referral: 1      Transmission On      SPED 504 BEAUTIFUL Health Search Action

**User Fields**

User Field 1 :	<input type="text"/>	User Field 11 :	<input type="text"/>
User Field 2 :	<input type="text"/>	User Field 12 :	<input type="text"/>
User Field 3 :	<input type="text"/>	User Field 13 :	<input type="text"/>
User Field 4 :	<input type="text"/>	User Field 14 :	<input type="text"/>
User Field 5 :	<input type="text"/>	User Field 15 :	<input type="text"/>
User Field 6 :	<input type="text"/>	User Field 16 :	<input type="text"/>
User Field 7 :	<input type="text"/>	User Field 17 :	<input type="text"/>
User Field 8 :	<input type="text"/>	User Field 18 :	<input type="text"/>
User Field 9 :	<input type="text"/>	User Field 19 :	<input type="text"/>
User Field 10 :	<input type="text"/>	User Field 20 :	<input type="text"/>

**Comments**

Demographics   Addresses   Referral   Evaluation   IEP   Services   ESY   ESYP Services   **User Fields**   Post School Transition   IFSP   History   Service Log

Delete   Help   Clear   Save   Prev   Next   Setup   Find   New

# Post School Transition Screen

Referral: Transmission On SPED 504 BEAUTIFUL Health Search Action

Post School Transition 1

Type:   Plan to Work

Contact:  Work Environment:

Living Arrangement:  Work Type:

Post Secondary:  Work Hours:

Recreation:  Career Code:

Agency:

---

Post School Transition 2

Type:   Plan to Work

Contact:  Work Environment:

Living Arrangement:  Work Type:

Post Secondary:  Work Hours:

Recreation:  Career Code:

Agency:

---

Post School Transition 3

Type:   Plan to Work

Contact:  Work Environment:

Living Arrangement:  Work Type:

Post Secondary:  Work Hours:

Recreation:  Career Code:

Agency:

Demographics Addresses Referral Evaluation IEP Services ESY ESY Services User Fields Post School Transition IFSP History Service Log

Delete Help Clear Save Prev Next Setup Find New

# IFSP Screen

Referral: 1 Transmission On SPED 504 LEP Health Search Action

D	Activity Date	Type	Family Serv. Coord.	Service	Start Date	Provider Code	Service Provider	End Date	Date Created	Last Modified	User Login	Recnum
1												

Demographics Addresses Referral Evaluation IEP Services ESY ESY Services User Fields Post School Transition IFSP History Service Log

Delete Help Clear Save Prev Next Setup Find New

To enter an IFSP, click on the insert (blank row) and enter details, then save.

IFSP Service Editor Dialog

Activity Date:

Service:

Type:

Provider:

Provider Code:

Family Serv. Coord.:

Service Start Date:

Service End Date:

Save Close

## History Screen

As data is entered, edited, removed, and transmissions are sent to SER, the History screen will show a running log of the events to be reviewed/

Referral: 1		Transmission On													
Group	SER Field	Field	Original Value	New Value	Action	Status	Date Modified	User Login	attr1	Attr1 Value	attr2	Attr2 Value	Attr3	Attr3 Value	attr R4
1	ReevaluationPri...	ExceptionalityC...	processExcepts	99	A		2018/04/04 13:06:27	Override							
2	InitialEvaluation	DecisionDate	sedecisiondate	2018-04-04	A		2018/04/04 13:05:57	Override	OriginalPermissi...						
3	InitialEvaluation	PermissionReq...	sereqpermedate	2018-04-04	A		2018/04/04 13:05:57	Override	OriginalPermissi...						
4			seevaltpecode	2	A		2018/04/04 13:05:57	Override							
5	Reevaluation	CoordinatorTitle...	seecordtitecode	01	A		2018/04/04 13:05:57	Override	OriginalPermissi...						
6	Reevaluation	CoordinatorSsn	seevalcoornum	XXX-XX-0634	A		2018/04/04 13:05:57	Override							
7	Reevaluation	PermissionReq...	senoticesentred...	2018-04-04	A		2018/04/04 13:05:57	Override	OriginalPermissi...						
8	Reevaluation	ReevaluationRe...	sereevalreason...	1	A		2018/04/04 13:05:57	Override	OriginalPermissi...						
9			seevaltpecode	2	A		2018/04/04 13:05:05	Override							
10	Reevaluation	CoordinatorSsn	seevalcoornum	XXX-XX-0634	A		2018/04/04 13:05:05	Override							
11	Reevaluation	ReevaluationRe...	sereevalreason...	1	A		2018/04/04 13:05:05	Override	OriginalPermissi...						
12	Reevaluation	PermissionReq...	senoticesentred...	2018-04-04	A		2018/04/04 13:05:05	Override	OriginalPermissi...						
13	InitialEvaluation	DecisionDate	sedecisiondate	2018-04-04	A		2018/04/04 13:05:05	Override	OriginalPermissi...						
14	InitialEvaluation	PermissionReq...	sereqpermedate	2018-04-04	A		2018/04/04 13:05:05	Override	OriginalPermissi...						
15	Reevaluation	CoordinatorTitle...	seecordtitecode	01	A		2018/04/04 13:05:05	Override	OriginalPermissi...						

## Service Log Screen

Referral: 1		Transmission On													
Service	Log Start Date	Log End Date	Service Status	Location	Note	Provider Name	Supervisor Name	Create Who	Create Date	Change Who	Change Date	D			
1															

To enter a service log, click on the insert (blank) row and enter details, then save.

Note: There is a Service Log program, that with the appropriate permissions, can allow a provider to enter service log activity.

## Bottom

Delete	Help	Clear	Save	Prev	Next	Setup	Find	New
--------	------	-------	------	------	------	-------	------	-----

**Delete** - Click to delete information.

**Help** - Click the **Help** button on the bottom of the page to view written instructions and/or videos.

**Clear** - Click to clear unwanted information.

**Save** - Click to save new information or changed information.

**Prev** - Click to go to the previous student.

**Next** - Click to go to the next student.

**Setup** - Click to go back to the setup.

**Find** - Click for a list of students.

**New** - Click to start a new record.

# Reports

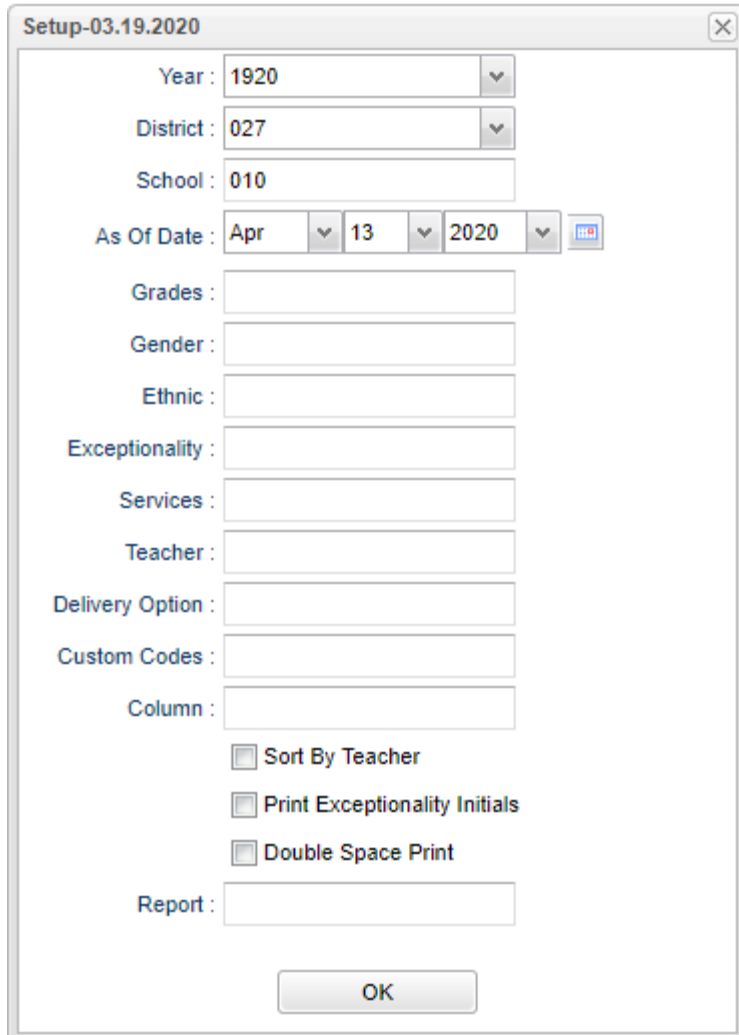
## Complete Caseload

A List of students with their special education case history and IEP Teacher provider. This includes the seven (7) teacher fields on the IEP tab and supplemental providers.

### Menu Location

On the left navigation panel, select **Special Education > Lists > Complete Caseload**.

### Setup Options



The screenshot shows a dialog box titled "Setup-03.19.2020" with a close button (X) in the top right corner. The dialog contains the following fields and options:

- Year : 1920 (dropdown menu)
- District : 027 (dropdown menu)
- School : 010 (text input)
- As Of Date : Apr (dropdown), 13 (dropdown), 2020 (dropdown), and a calendar icon
- Grades : (text input)
- Gender : (text input)
- Ethnic : (text input)
- Exceptionality : (text input)
- Services : (text input)
- Teacher : (text input)
- Delivery Option : (text input)
- Custom Codes : (text input)
- Column : (text input)
- Sort By Teacher
- Print Exceptionality Initials
- Double Space Print
- Report : (text input)
- OK button

**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on the user's security settings. It will be limited to the user's district only.

**School** - Default value is based on the user's security settings. If the user is assigned to a school, the school default value will be the user's school site code.

**As of Date** - This choice will list only those students who are actively enrolled as of the date selected in the date field.

**Grade** - Grade level of students whose records need to be edited or whose names are to be included on a report. Leave the field blank if all grade levels are to be included. Otherwise, click in the field to the right of Grade(s) to select the desired grade level(s) to be included.



**Gender** - Gender of students whose records need to be edited or whose names are to be included on a report. Leave the field blank if both genders are to be included. Otherwise, click in the field to the right of Gender to select the desired gender to be included.

**Ethnic** - Ethnicity of students whose records need to be edited or whose names are to be included on a report. Leave the field blank if all ethnics are to be included. Otherwise, click in the field to the right of Ethnic to select the desired ethnic(s) to be included.

**Exceptionality** - The area of functioning in which he or she is significantly different from an established norm.

**Services** - Select specific services to display.

**Teacher** - The staff members displayed for this option are from a collection of evaluation coordinators and special education service providers.

**Delivery Option** - Click in the box and another box will pop up. Select an option.

<input type="checkbox"/> Value	Description
<input type="checkbox"/>	
<input type="checkbox"/> 1	Direct
<input type="checkbox"/> 2	Consultation
<input type="checkbox"/> 3	Tracking/Monitoring

OK

**Custom Codes** - Select the Custom Codes created in the Custom Code Management to filter the student list.

**Sort by Teacher** - This option will sort by teacher selected.

**Print Exceptionality Initials** - Print the abbreviation of the exceptionality instead of the state number associated

**Double Space Print** - This option will double space the report when printed.

Click **OK** to continue.

# Main

Student Name	SIDNO	SASID	Sch	Eth	Gen	GD	Age	Birth Date	Except	Sec Excpt	IS	MIN	D	Eval	IEP DT	SP*	Serv	Provider	Delivery	L/A	RE	MA	Testing Accommodations	Address 1	City	State	Zip	Phone Number
ACHAMIE, DAVID SHAWN	513994	2434159965	010	1	M	11	19	2000-10-05	12:MMD;						2019-12-18		2	ARDON, TISHA		04				PO BOX 413	FENTON	LA	70490	318-889-8000
ACHAMIE, DAVID SHAWN	513994	2434159965	010	1	M	11	19	2000-10-05	12:MMD;						2019-12-18		21	XXX-XX-8185		04			PO BOX 413	FENTON	LA	70490	318-889-8000	
ALLEN, JASON MICHAEL	310970	484924188	010	0	M	06	12	2008-04-03	12:MMD;						2019-10-17		1	XXX-XX-3816		03		0401, 0402, 0403, 0405, 04,	1810 AUGUSTINE RD	WELSH	LA	70291	318-889-8000	
ALLEN, JASON MICHAEL	310970	484924188	010	0	M	06	12	2008-04-03	12:MMD;						2019-10-17		21	XXX-XX-2819		03		0401, 0402, 0403, 0405, 04,	1810 AUGUSTINE RD	WELSH	LA	70291	318-889-8000	
ALLEN, RACHAEL GRACE	210969	5719154448	010	0	F	07	13	2007-04-12	19:OHI;						2019-03-28		21	XXX-XX-0283		03		0406, 0407, 0408, 0801, 09,	1800 AUGUSTINE RD	IOVA	LA	70847	318-889-8000	
ARDON, CHRIS SHANE	210969	8231478187	010	0	M	08	13	2006-12-18	11(01); LD/...						2019-10-08		21	XXX-XX-0283		03		0403, 0405, 0801, 1001, 10,	17149 HWY 101	IOVA	LA	70847	318-889-8000	
ARDON, JASON LUKIE	6000979	4268977819	027(10)						01:AUT;						2018-11-30		21	XXX-XX-8185		03			0406, 1001, 1102, 1109					
BARBIER, RACHAEL NIC.	010982	3877625797	010	0	F	08	14	2006-10-12	11(10); LD/...						2019-11-14		21	XXX-XX-0283		03		0406, 0801, 1001, 1003, 10,	13100 HWY 101	IOVA	LA	70847	318-889-8000	
BENOIT, SHERRI ELISE	010810	9341972744	010	0	F	08	13	2007-07-13	13:MMd; 02:18:BLND;						2019-10-25		1	XXX-XX-3816		04		0401, 0402, 0403, 0404, 04,	16360 CHEYENNE DR	IOVA	LA	70847	318-889-8000	
BENOIT, SHERRI ELISE	010810	9341972744	010	0	F	08	13	2007-07-13	13:MMd; 02:18:BLND;						2019-10-25		2	XXX-XX-5386		04		0401, 0402, 0403, 0404, 04,	16360 CHEYENNE DR	IOVA	LA	70847	318-889-8000	
BENOIT, SHERRI ELISE	010810	9341972744	010	0	F	08	13	2007-07-13	13:MMd; 02:18:BLND;						2019-10-25		21	XXX-XX-2819		04		0401, 0402, 0403, 0404, 04,	16360 CHEYENNE DR	IOVA	LA	70847	318-889-8000	
BENOIT, SHERRI ELISE	010810	9341972744	010	0	F	08	13	2007-07-13	13:MMd; 02:18:BLND;						2019-10-25		8	XXX-XX-6680		04		0401, 0402, 0403, 0404, 04,	16360 CHEYENNE DR	IOVA	LA	70847	318-889-8000	
BENOIT, SHERRI ELISE	010810	9341972744	010	0	F	08	13	2007-07-13	13:MMd; 02:18:BLND;						2019-10-25		8	XXX-XX-6526		04		0401, 0402, 0403, 0404, 04,	16360 CHEYENNE DR	IOVA	LA	70847	318-889-8000	
BENOIT, SHERRI ELISE	010810	9341972744	010	0	F	08	13	2007-07-13	13:MMd; 02:18:BLND;						2019-10-25		8	ARTERD, HCR...		04		0401, 0402, 0403, 0404, 04,	16360 CHEYENNE DR	IOVA	LA	70847	318-889-8000	
BERNARD, JASON MICH.	410918	6936245197	010	0	M	11	17	2002-10-18	19:OHI;						2019-03-02		21	XXX-XX-8185		03		0801, 1001,	16062 DEVOULF RD	IOVA	LA	70847	318-889-8000	
BERTRAND, JAY JOSEPH	610961	3893651886	010	0	M	11	16	2004-02-05	05:EBD;						2019-03-02		21	XXX-XX-8185		03		1102, 1109,	21351 SOUTH FRONTAGE RD	IOVA	LA	70847	318-889-8000	
BOULLION, CATHERINE R.	210963	3872138824	010	0	F	08	13	2007-04-02	28(01); SIA/...						2017-12-23		1	XXX-XX-8050		04		1001, 1102, 1109,	20285 PINEHILL CEMETERY ...	IOVA	LA	70847	318-889-8000	
BOULLION, JASON ANTH.	4130130	8968783819	010	0	M	12	19	2000-10-11	01:AUT;						2019-06-02		21	XXX-XX-2819		04		0401, 0402, 0403, 0404, 04,	25286 TATE RD	KINDER	LA	70847	318-889-8000	
BOULLION, JASON ANTH.	4130130	8968783819	010	0	M	12	19	2000-10-11	01:AUT;						2019-06-02		8	XXX-XX-8055		04		0401, 0402, 0403, 0404, 04,	25286 TATE RD	KINDER	LA	70847	318-889-8000	
BOURBOIS, DAVID DON.	410997	983322823	010	0	M	06	11	2006-01-08	01:AUT;						2020-03-04		1	XXX-XX-0283		03		1001, 1102, 1109,	13245 POUSSON RD	IOVA	LA	70847	318-889-8000	
BRASSLELL, ANGELA EST.	310969	8551944632	010	0	F	08	13	2006-09-29	27:GFT;						2019-11-12		21	XXX-XX-1075		03			7210 JEFF DAVIS RD	IOVA	LA	70847	318-889-8000	
BROWN, RACHAEL LYNNE	010830	1548782887	010	0	F	02	7	2013-08-28	28(01); SIA/...						2020-03-24		1	XXX-XX-3816		03			PO BOX 297	LACASSINE	LA	70850	318-889-8000	
BRUCHMAN, STEPHANI.	408988	1872141257	010	0	F	07	12	2007-12-19	27:GFT;						2019-12-17		21	XXX-XX-1075		03			PO BOX	LACASSINE	LA	70850	318-889-8000	
CARD-RIVERA, CATHERL.	0109788	9839824937	010	2	F	10	15	2004-01-08	11(02); 03.07.0...						2018-12-17		1	XXX-XX-8185		03			21269 S FRONTAGE RD LT 40	IOVA	LA	70847	318-889-8000	
CARNAHAN, JAY JOSEPH	710922	3371657154	010	0	M	03	8	2012-08-07	28(01); 09; S/...						2019-12-17		1	XXX-XX-3816		03		0406, 1001, 1109,	18315 ARDON COVER RD	WELSH	LA	70847	318-889-8000	
CARTER, ROBERT JAMES	7109879	5342155174	010	0	M	03	8	2012-03-23	27:GFT;						2020-03-04		21	XXX-XX-1075		03			16560 JA ELLE DR	IOVA	LA	70847	318-889-8000	
COFFMAN, BEVERLY GR.	810982	1818838273	010	0	F	02	7	2015-04-29	28(01); SIA/...						2019-01-09		1	XXX-XX-3816		03			16052 FLEUR DE LIS DRIVE	IOVA	LA	70847	318-889-8000	
COOLEY, BEVERLY LYNN	310995	1987026281	010	1	F	10	17	2003-07-28	12:MMD;						2020-03-05		21	XXX-XX-2819		04		0403, 0404, 0405, 0406, 04,	1804 AUGUSTINE RD	IOVA	LA	70847	318-889-8000	
CORMIER, DARRYL LEE	400091	3925893786	010	0	M	04	10	2010-08-24	11(06); 07.09...						2020-03-09		21	XXX-XX-7309		03		0930, 0930, 0914, 0915, 09,	PO BOX 286	LACASSINE	LA	70850	318-889-8000	
CORMIER, JAY MICHAEL	400987	4892548894	010	0	M	04	10	2010-08-24	11(01); 02.07.0...						2019-08-08		1	XXX-XX-3816		03		0930, 0930, 0914, 0915, 09,	PO BOX 286	LACASSINE	LA	70850	318-889-8000	
CORMIER, JAY MICHAEL	400987	4892548894	010	0	M	04	10	2010-08-24	11(01); 02.07.0...						2019-08-08		21	XXX-XX-7309		03		0930, 0930, 0914, 0915, 09,	PO BOX 286	LACASSINE	LA	70850	318-889-8000	
CROSS, ROBERT JOSEPH	210963	8956847850	010	0	M	07	13	2007-03-20	01:AUT;						2019-10-18		21	XXX-XX-0283		03		0808, 1001, 1003, 1102, 1109	24108 NEWCOMER RD	IOVA	LA	70847	318-889-8000	
DAIGLE, DARRYL JAMES	810986	1847209578	010	0	M	02	7	2013-06-11	28(02); SIF/...						2019-02-08		1	XXX-XX-3816		03			24388 GILSON RD	IOVA	LA	70847	318-889-8000	
DAUPHINET, DAVID ADAM	208991	9984354861	010	0	M	06	14	2005-11-09	11(07); 09; LD...						2019-10-15		21	XXX-XX-4841		03		0401, 0402, 0405, 0801, 09,	819 WACADEMY AVE	JENNIVISS	LA	70848	318-889-8000	
DEMAREST, JOHN CHAR.	210965	8738558865	010	0	M	08	13	2007-08-12	01:AUT;						2020-04-22		1	XXX-XX-3816		03		1001, 1003, 1006, 1102, 1109	14080 HWY 101	IOVA	LA	70847	318-889-8000	
DEMAREST, JOHN CHAR.	210965	8738558865	010	0	M	08	13	2007-08-12	01:AUT;						2020-04-22		21	XXX-XX-0283		03		1001, 1003, 1006, 1102, 1109	14080 HWY 101	IOVA	LA	70847	318-889-8000	
DEROUEN, BEVERLY CL.	610985	9873258175	010	0	F	08	13	2006-11-01	27:GFT;						2018-09-18		21	XXX-XX-1075		03			PO BOX 144	LACASSINE	LA	70850	318-889-8000	
DEVILLE, MARK MCKINLEY	110931	9158199341	010	0	M	08	14	2006-03-08	11(01); LD/...						2019-03-20		21	XXX-XX-0283		03		0406, 1001, 1003, 1006, 11...	PO BOX 9	LACASSINE	LA	70850	318-889-8000	
DOTY, MIKE WADE	4109909	4878793791	010	0	M	07	12	2017-10-22	11(01); 02; LD...						2019-03-05		21	XXX-XX-0283		03		1001, 1006, 1102, 1109, 1202	9236 HWY 101	IOVA	LA	70847	318-889-8000	
DURLANTIS, STEPHANIE	010985	9881720845	010	0	F	01	8	2013-11-18	07:DD;						2020-02-20		21	XXX-XX-7309		03			13381 POUSSON RD	IOVA	LA	70847	318-889-8000	
DURPIS, JAY JUDE	408995	1984815342	010	0	M	08	13	2007-03-18	27:GFT;						2019-04-11		21	XXX-XX-1075		03			15045 GWEN RD	IOVA	LA	70847	318-889-8000	
DURPIS, REBECCA LYNN	610987	1535499402	010	0	F	05	10	2006-11-10	27:GFT;						2019-03-21		21	XXX-XX-1075		03			15045 GWEN RD	IOVA	LA	70847	318-889-8000	
EDWARDS, JAY LEON	602991	9131591588	010	1	M	06	15	2004-12-24	11(02); 07.08.1...						2019-01-29		21	XXX-XX-9179		03								

**Testing Accommodations** - Student's specified testing accommodations.

**Address 1** - Student's mailing address line 1.

**Apt/Lot/Ste** - Student's mailing address line 2.

**City** - Student's mailing address city.

**State** - Student's mailing address state.

**Zip** - Student's mailing address zip code.

**Phone Number** - Student's phone number.

To find definitions of commonly used column headers, follow this link: [Common Special Education Column Headers](#).

Bottom



**Setup** - Click to go back to the Setup box.

**Print** - This will allow the user to print the report. Row count will show in the top right corner.

**HELP** - Click to view written instructions and/or videos.

## Compliance Work Report 2

This report will list students and dates for actions of which they are coming due. This report is sorted by coordinator and lists the IEP teacher. It has the ability to page break , print or print all information together.

### Menu Location

On the left navigation panel, select **Special Education > Lists > Compliance Work Report 2.**

### Setup Options

**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on the user's security settings. It will be limited to the user's district only.

**School** - Default value is based on the user's security settings. If the user is assigned to a school, the school default value will be the user's school site code.

**As of Date** - This choice will list only those students who are actively enrolled as of the date selected in the date field.

**Exceptionality** - Click in the box for a list of codes and descriptions.

**Teacher** - The staff members displayed for this option are from a collection of Evaluation Coordinators and Special Education service providers.

**Print Break On** - Click in the box and make your selection.

**Custom Codes** - Select Custom Codes created in the Custom Code Management to filter the student list.

**Make the choices from the following list in the setup box by clicking in the square located to the left of the users' choice(s).**

**Extend Time Period**

**Exclude students with service termination dates**

**OK** - Click to continue.

### Main

Student Name	SASID	Sch	Birth Date	Except	Start Date	Due	Days	L M T W R F 2 3 4 5 6	7+	Action	Teacher	COORD/ST
--------------	-------	-----	------------	--------	------------	-----	------	-----------------------	----	--------	---------	----------

**Student Name** - Name of student

**SASID** - State assigned identification number

**Sch** - School site number

**Birth Date** - Date of birth

**Except** - Primary exceptionality

**Start Date** - Start date

**Due** - Due date

**Days** - Days

**LMTWRF23456** - Lotted due dates (0-6 weeks)

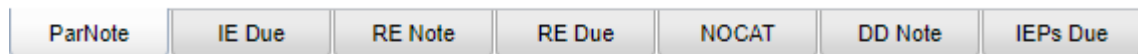
**7+** - Weeks til due (7+ weeks)

**Action** - Action taken

**Teacher** - Teacher name

**Coord/St** - Coordinator/Staff

#### Tabs on the Bottom



**ParNote** - Parent notification

**IE Due** - Initial evaluation due

**RE Note** - Re-Eval notification

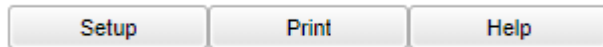
**RE Due** - Re-Eval due

**NOCAT**

**DD Note** - Developmental delay notification

**IEP's Due** - Individual educational plan due

#### Bottom



**Setup** - Click to go back to the Setup box.

[Print](#) - This will allow the user to print the report.

**HELP** - Click to view written instructions and/or videos.

#### Grade Level Report

This report will provide student's SpEd grade level and the [Student Master](#) grade level.

#### Menu Location

On the left navigation panel, select **Special Education > Lists > Grade Level Report**.

### Setup Options

Year : 2021  
District : 027  
School : 004,000,001,002,003,006,...  
As Of Date : Apr 26 2021  
Grades :  
Gender :  
Ethnic :  
Special Codes :  
Custom Codes :  
Programs :  
Reports :  
 Show Differences Only  
 Only Show Students with Active Services  
 Do not show students without a Student Master.  
 Do Not Show Students with Service Plans  
OK

**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on the user's security settings. It will be limited to the user's district only.

**School** - Default value is based on the user's security settings. If the user is assigned to a school, the school default value will be the user's school site code.

**As of Date** - This choice will list only those students who are actively enrolled as of the date selected in the date field.

**Grade** - Leave blank or select all to include all grade levels. Otherwise, choose the desired grade level.

**Gender** - Leave blank or select all to include both genders. Otherwise, choose the desired gender.

**Ethnic** - Leave blank or select all to include all ethnicities. Otherwise, choose the desired ethnicity.

**Special Codes** - Leave blank if all special codes are to be included into the report. Otherwise, choose the desired special code.

**Custom Codes** - Select the Custom Codes created in the Custom Code Management to filter the student list.

**Program** - Leave blank if all program codes are to be included into the report. Otherwise, choose the desired program code.

**Report** - The user can click in this box to select a report that was previously created.

**Show Differences Only**

**Only Show students with Active Services**

**Do not show students without a Student Master**

**Do Not Show Students with Service Plans**

**OK** - Click to continue.

**Main**

	Student Name	SASID	SPED SIDNO	Sch	Birth Date	SPED Grd	Stu Master Grd
1	ABEL, DAVID JAMES	5224724678	7089742	999	2012-02-19	03	03
2	ACHANE, ANGELA SOMO...		1234567			11	
3	ACHANE, MARK JOSEPH ...	7171433625	1009960	004	2006-07-07	08	08
4	ADAMS, JASON SHANE		9089643			25	
5	ADAMS, MIKE ANTHONY	3618134991	3130007	999	2002-01-08	12	12
6	ADAMS, SALLY DA'NAE		8119846			02	
7	ADOLPH, TISHA SIMONE		4009996			04	
8	ALBERT, ANGELA JA'NAY		9139812			05	
9	ALFRED, MARK JAMES		5039966			05	
10	ALFRED, SALLY LYNN		6039985			03	

Reports :

### Column Headers

**Student Name** - Student's full name

**SASID** - Student's state assigned identification number

**SPED SIDNO** - Student's identification number from Special Ed Master

**Sch** - Student's school of enrollment

**Birth Date** - Student's date of birth

**SPED GD** - Student's grade from the Special Ed Master

**Stu Master GD** - Student's grade of enrollment

### Bottom

Reports :

**Setup** - Click to go back to the Setup box.

**Print** - This will allow the user to print the report.

**Help** - Click to view written instructions and/or videos.

**Save** - Click save first and a box will appear to name the report. Then click to save the report.

**Report** - The user can click in this box to select a report that was previously created.

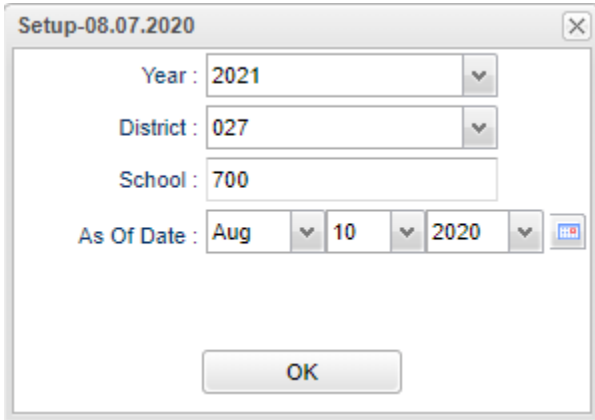
## Jurisdiction Site Audit

This program provides the user a way to identify students with jurisdiction mismatches with the enrollment school and/or SIS school vs the jurisdiction school as indicated in [Special Ed Master](#) on their most recent referral.

### Menu

On the left navigation panel, select **Special Education > Lists > Jurisdiction Site Audit**.

### Setup Options



**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on the user's security settings. It will be limited to the user's district only.

**School** - Student's school of enrollment.

**As of Date** - This choice will list only those students who are actively enrolled as of the date selected in the date field.

**OK** - Click to continue.

### Main

	Student Name	SIDNO	Sch	Site
1	DAIGLE MARK	1089985	006	010
2	DAUPHINET DAVID	2089911	006	010
3	EDWARDS JAY	0029991	006	010
4	ETIENNE TISHA	1089947	006	010
5	FONTENOT MIKE	0089911	006	010
6	GUILLORY JEFF	0069911	006	010
7	MATTHEWS JEFF	1089823	006	010
8	PETE CHRIS	0009960	006	010
9	WHITE SHERRI	1089850	006	010

Setup

Print

Help

**Student Name** - Student's name.

**Sidno** - Student's school identification number.

**Sch** - Student's school of enrollment.

**Site** - Special Ed Jurisdiction Site.



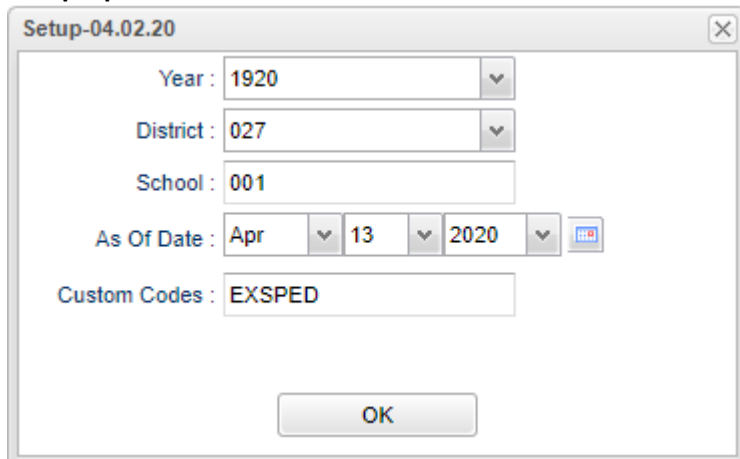
## Exception Supplemental Services

This program creates an exception list of students with leave dates (program exit date) in the Sped Master but still have active services.

### Menu Location

On the left navigation panel, select **Special Education > List > Exception Supplemental Services**.

### Setup Options



Setup-04.02.20

Year : 1920

District : 027

School : 001

As Of Date : Apr 13 2020

Custom Codes : EXSPED

OK

**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on the user's security settings. It will be limited to the user's district only.

**School** - Default value is based on the user's security settings. If the user is assigned to a school, the school default value will be the user's school site code.

**As of Date** - This choice will list only those students who are actively enrolled as of the date selected in the date field.

**Custom Codes** - Select the Custom Codes created in the Custom Code Management to filter the student list.

**OK** - Click to continue.

### Main

Student Name	SIDNO	SASID	Sch	SE Exit Date	Serv Start	Serv Term Date	Serv	Serv Det Code
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### Column Headers

**Student Name** - Name of student

**Sidno** - Student's identification number

**SASID** - Student's state assigned identification number

**Sch** - Student's school of enrollment

**SE Exit Date** - Special Education program exit date

**Serv Start** - Service start date

**Serv Term Date** - Service Termination date

**Serv** - Type of service

**Serv Det Code** - Service Detail Code

## IEP/Evaluation List

This program will produce a student list with the most recent evaluation date.

### Menu Location

On the left navigation panel, select **Special Education > Lists > IEP Evaluation List**.

### Setup Options

The screenshot shows a dialog box titled "Setup-04.0320" with the following fields and options:

- Year:** 1920 (dropdown)
- District:** 027 (dropdown)
- School:** 000,001,002,003,004,006,...
- As Of Date:** Apr 13, 2020 (calendar icon)
- Grades:** (text field)
- Custom Codes:** (text field)
- Report:** (text field)
- Gender:** (text field)
- Ethnic:** (text field)
- Exceptionality:** (text field)
- Placement:** (text field)
- Teacher:** (text field)
- Column:** (text field)

Checkboxes for sorting and filtering:

- Sort by IEP Teacher
- Sort by IEP Teacher & School
- Sort by IEP Teacher & List All Supplemental
- Don't show students without IEP Teacher.
- Exclude students with no exceptionality.
- Show Gifted/Talented Only (Primary & Secondary)
- Exclude Gifted/Talented students.
- Do not show students without a Student Master.
- Show LEAP/IOWA Tested Only
- Exclude Speech only students.
- Students who will turn 17.
- Show students who are a certain age or older. 16
- Double Space Print
- Print Break by Teacher

OK button at the bottom.

**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on the user's security settings. It will be limited to the user's district only.

**School** - Default value is based on the user's security settings. If the user is assigned to a school, the school default value will be the user's school site code.

**As-of-date** - Limits the list to those students who are actively enrolled as of the date selected.

**Grades** - Leave blank or select all to include all grade levels. Otherwise, choose the desired grade level.

**Custom Codes** - Select Custom Codes created in the Custom Code Management to filter the student list.

**Gender** - Leave blank or select all to include both genders. Otherwise, choose the desired gender.

**Ethnic** - Leave blank or select all to include all ethnicities. Otherwise, choose the desired ethnicity.

**Exceptionality** - The area of functioning in which he or she is significantly different from an established norm.

**Placement** - Placement/determination as found in the IEP.

**Teacher** - Staff member who is a Special Ed Service Provider.

**Sort by IEP Teacher**

**Sort by IEP Teacher & School**

**Sort by IEP Teacher & List all Supplemental**

**Don't show students without IEP Teacher**  
**Exclude students with no exceptionality**  
**Show Gifted/Talented Only (Primary & Secondary)**  
**Exclude Gifted/Talented students**  
**Do not show students without a Student Master**  
**Show LEAP/IOWA Tested only students**  
**Exclude Speech only students**  
**Students who will turn 17**  
**Show students who are a certain age or older**  
**Double Space Print**  
**Print break by Teacher**  
**OK - Click to continue.**

**Main**

Student Name	SASID	Sch	Eth	Gen	GD	Age	Birth Date	Except	Sec. Except	IS	MIN	D	Eval Start	Eval	Eval Due	Other Services ...	IEP DT	IEP Due	IEP Teacher	IEP Type	L/A	Serv	Age Span
1 ARNOTH, DARRYL JAMES	2155138377	004	5	M	05	13	2006-10-25	19; OHI;		1			2018-11-27	2018-11-27	2021-11-27	3,8,11	2019-10-23	2020-10-23	Unknown	3	03	1	
2 BAGWELL, DARRYL ANT...	5535872539	004	5	M	07	13	2007-02-06	27; GIFT;		1			2019-12-17	2019-12-17	2022-12-17		2019-12-17	2020-12-17	AA NO, STEPHANIE	3	03		
3 BAGWELL, DARRYL	6598115124	004	5	M	02	8	2012-04-16	28(01); SK(A);		1			2019-09-05	2019-11-01	2022-11-01		2019-11-01	2020-11-01	Unknown	3		1	
4 BEARD, JEFF DOUGLAS	3632551529	004	5	M	07	13	2007-03-15	11(09); LD();		1			2017-11-06	2017-11-06	2020-11-06		2020-04-28	2021-04-28	Unknown	3	03		
5 BELLARD, SALLY KATE	4925798842	004	5	F	01	6	2013-09-23	28(01); SK(A);		1			2017-04-25	2017-07-19	2020-07-19		2020-04-28	2021-04-28	Unknown	3		1	
6 BOULEY, JAY DALE	1882949722	004	5	M	10	16	2003-05-30	11(02,05,07,0...;		1			2019-11-05	2019-11-05	2022-11-05		2019-11-05	2020-11-05	Unknown	3	03		
7 BROUSSARD, DAVID JACE	8643461997	004	5	M	01	6	2013-07-24	07; DD;		1			2019-09-05	2019-09-05	2022-09-05		2019-09-05	2020-09-05	Unknown	3		1	
8 BROUSSARD, JOHN MIC...	2791232818	004	5	M	07	13	2006-12-01	11(05,06); LD...		1			2017-11-06	2017-11-06	2020-11-06		2019-09-05	2020-09-05	Unknown	3	03	1	
9 BUNDY, ANGELA GAIL	6578224181	004	5	F	06	12	2007-09-10	28(01); SK(A);		1			2018-01-25	2018-01-25	2021-01-25		2019-11-08	2020-11-08	Unknown	3	03	1	
10 CASTANEDA, DARRYL M...	2147866583	004	1	M	11	18	2001-12-26	28(03); SK(L);		1			2019-09-18	2019-11-14	2022-11-14		2019-11-14	2020-11-14	Unknown	3	03	1	
11 CASTRO, RACHAEL LEE	5985883299	004	4	F	10	16	2004-01-20	11(01,09); LD...		1			2018-12-16	2018-12-16	2021-12-16		2019-09-17	2020-09-17	Unknown	3	03		
12 CLEMENT, DAVID	3549724349	004	5	M	03	9	2011-01-14	28(02); SK(F);		1			2020-04-30	2020-04-30	2023-04-30		2020-04-30	2021-04-30	Unknown	3	03	1	
13 COLEMAN, RACHAEL LYNN	2543117768	004	5	F	01	8	2012-02-21	11(01,02,09); ...		1			2019-02-15	2019-05-13	2022-05-13		2020-05-04	2021-05-04	Unknown	3		1	
14 COMEAUX, MARK SCOTT	6525962811	004	5	M	06	13	2007-03-13	11(09,10); LD();		1			2019-01-25	2019-01-25	2022-01-25		2019-12-04	2020-12-04	Unknown	3	03	1, 6	
15 COMPTON, CHRIS TURNER	1321553943	004	5	M	-1	5	2015-03-18	28(01,03); SK(...;			22		2018-05-08	2018-08-01	2021-08-01		2020-04-30	2021-04-30	Unknown	3		1	
16 CORMIER, JAY KEITH	8474922879	004	5	M	02	8	2012-02-14	11(01,09); LD...		1			2019-09-05	2019-11-13	2022-11-13		2019-11-13	2020-11-13	Unknown	3		1	
17 COUCH, JOHN RIDGE	2441245775	004	5	M	00	5	2014-06-04	28(01); SK(A);		22			2020-03-02	2020-03-02	2023-03-02		2020-03-02	2021-03-02	Unknown	3		1	
18 CRADER, ROBERT JAMES	4948774995	004	5	M	09	15	2004-09-30	11(02,06); LD...		1			2019-04-17	2019-04-17	2022-04-17		2019-09-18	2020-09-18	Unknown	3	03		
19 CROCHET, ROBERT RAY	6498937559	004	5	M	06	12	2007-11-05	27; GIFT;		1			2019-12-17	2019-12-17	2022-12-17		2019-12-17	2020-12-17	Unknown	3	03		
20 DARTEZ, ANGELA MCKE...	4143838923	004	5	F	09	15	2005-04-12	28(02); SK(F);		1			2018-10-01	2018-10-01	2021-10-01		2020-04-30	2021-04-30	Unknown	3	03	1	
21 DEMARY, BEVERLY LYNN...	4189486574	004	5	F	04	9	2010-07-27	27; GIFT;		1			2019-03-22	2019-05-30	2022-05-30		2020-04-23	2021-04-23	Unknown	3	03		
22 DURIO, ROBERT DIVEN	7878713758	004	5	M	08	14	2005-10-05	27; GIFT;		1			2018-12-14	2018-12-14	2021-12-14		2019-11-05	2020-11-05	Unknown	3	03		
23 FONTENOT, JEFF CLARE...	8282564923	004	5	M	04	10	2009-11-19	28(01); SK(A);		1			2018-07-24	2018-10-09	2021-10-09		2019-09-12	2020-09-12	Unknown	3	03	2, 1	
24 FONTENOT, REBECCA	4372181841	004	5	F	02	8	2011-12-02	07; DD;		1			2017-09-14	2017-09-14	2020-09-14		2019-12-05	2020-12-05	Unknown	3		1	
25 FRANCIS, DARRYL SHAFT	5923471469	004	3	M	03	9	2011-03-12	28(01); SK(A);		1			2018-11-16	2018-11-16	2021-11-16		2019-10-16	2020-10-16	Unknown	3	03	1	
26 GALLAGHER, DARRYL	5228291717	004	5	M	03	10	2010-02-12	11(02,10); LD...		1			2018-11-19	2019-02-07	2022-02-07		2019-12-12	2020-12-12	Unknown	3	03	1	
27 GARY, MARK TAD	6835432764	004	5	M	06	11	2008-09-17	27; GIFT;		1			2017-12-11	2017-12-11	2020-12-11		2019-10-02	2020-10-02	Unknown	3	03		
28 GASKIN, JAY DEWITT	4688296975	004	5	M	07	13	2006-12-29	27; GIFT;		1			2017-12-01	2017-12-01	2020-12-01		2019-09-05	2020-09-05	Unknown	3	03		
29 GUIDRY, JEFF LEE	7148719747	004	5	M	03	9	2011-03-23	27; GIFT;		1			2018-12-13	2019-02-27	2022-02-27		2020-02-19	2021-02-19	Unknown	3	03		
30 GUIDRY, SALLY SUE	5981388544	004	5	F	06	12	2007-06-22	11(09,10); LD();		1			2019-01-25	2019-01-25	2022-01-25		2019-12-04	2020-12-04	Unknown	3	03	1	
31 GUILLORY, MIKE DAVID	2352141419	004	5	M	09	15	2004-12-20	11(09); LD();		1			2018-09-14	2018-11-27	2021-11-27		2019-09-19	2020-09-19	Unknown	3	03		
32 GUINN, ANGELA ELIZABE...	2164161254	004	5	F	01	7	2012-10-08	27; GIFT;		1			2019-11-21	2020-02-11	2023-02-11		2020-02-20	2021-02-20	Unknown	2	03		
33 GUINN, DARRYL JUDE	8756797117	004	5	M	00	6	2014-01-16	19; OHI;		22			2019-09-12	2019-12-03	2022-12-03		2019-12-03	2020-12-03	Unknown	3		1, 6	
34 GUINN, DARRYL	1528328488	004	5	M	04	10	2009-11-05	28(01); SK(A);		1			2018-07-20	2018-10-09	2021-10-09		2019-09-10	2020-09-10	Unknown	3	03	1	
35 GUINN, SALLY ELLE	9434935792	004	5	F	00	6	2014-01-09	28(01); SK(A);		22			2017-09-26	2017-10-04	2020-10-04		2019-09-05	2020-09-05	Unknown	3		1	
36 HABETZ, MIKE ANTHONY	9445624149	004	5	M	08	14	2005-09-03	11(10); LD();		1			2019-10-25	2020-01-15	2023-01-15		2020-01-15	2021-01-15	Unknown	3	03	1, 6	

**Column Headers**

- Student Name** - Student's name
- SASID** - State Assigned Student Identification Number
- School** - Student's school of enrollment
- Eth** - Student's ethnicity
- Gen** - Student's gender
- GD** - Student's grade of enrollment
- Age** - Student's age
- Birth Date** - Student's date of birth
- Except** - Primary exceptionality
- SEC EXC** - Secondary exceptionality
- IS** - Placement or service determination

**MIN** - Frequency MIN/DAY

**D** - Frequency Days/Week - Days/Week support received

**Eval Start** - Last evaluation start date.

**Eval** - Last evaluation date

**Eval Due** - Next evaluation date.

**Other Services** - Services that are needed that are not instructional services, and are other areas of concern identified as needing services.

**IEP DT** - Last IEP date

**IEP Due** - Next IEP due date.

**IEP Teacher** - IEP Teacher

**IEP Type** - IEP Type

**L/A** - Statewide Assessment the student will participate in.

**Serv** - Supplemental services

**Age Span** - Class Age Span

## Yearly Re-Eval Report

List when Re-evals should start and are due for the year. The start date is the date due for the notice.

### Menu Location

On the left navigation panel, select **Special Education > Lists > Yearly Re-Eval Report**.

### Setup Options

Setup-04.30.20

Year : 1920

District : 027

School : 001,002,003,004

As Of Date : Aug 09 2019

Exceptionality :

Teacher :

Custom Codes :

Change Begin Date

New Begin Date : Jun 02 2020

Change End Date

New End Date : Jun 02 2020

Exclude students with service termination dates.

Exclude Exceptionalities 24 and 99

Group By School

OK

**Year** - Defaults to the current year. A prior year may be accessed by clicking in the field and making the appropriate selection from the drop down list.

**District** - Default value is based on the user's security settings. It will be limited to the user's district only.

**School** - Default value is based on the user's security settings. If the user is assigned to a school, the school default value will be the user's school site code.

**As Of Date** - Limits the list to those students who are active as of the date selected.

**Exceptionality** - The area of functioning in which he or she is significantly different from an established norm.

**Teacher** - The staff members displayed for this option are from a collection of Evaluation Coordinators and Special Education Service Providers.

**Custom Codes** - Select Custom Codes in the Custom Codes Management to filter the student list.

**Change Begin Date** - Change begin date of the report.

**Change End Date** - Change end date of the report.

**Exclude students with service termination dates** - Exclude students whose service(s) have been terminated.

**Exclude exceptionalities 24 and 99**

**Group by School** - Order the list by school instead of coordinating evaluator.

**OK** - Click to continue.

## Main

Student Name	SASID	SIDNO	Sch	Birth Date	Except	Note	Eval	Re-Eval Start Date	Re-Eval Due Date	Teacher	Supplemental
XXX-XX-1839											
1	7445432345	7009925	010	2011-08-10	::	2020-01-15			RE Due: 2020/04/03	XXX-XX-7309	
2	1737958228	0109786	010	2009-05-29	::	2020-02-04			RE Due: 2020/04/29	XXX-XX-2819	XXX-XX-0788
3	1737958228	0109786	010	2009-05-29	::	2020-02-04			RE Due: 2020/04/29	XXX-XX-2819	XXX-XX-3602
-n											
4	7313396848	7109882	010	2006-04-29	19: OHI;	2016-12-07	2016-12-07	RE Note Due: 2019/09/12	RE Due: 2019/12/06	KINGREY, DARRYL	MATT, HORSEY

## Column Headers

**Student Name** - Student's name

**SASID** - The State Assigned Student ID number

**SIDNO** - Student identification number

**Sch** - School site number.

**Birth Date** - Student's date of birth

**Except** - Primary and Secondary Exceptionalities

**Note** - Date of last Re-eval notice

**Eval** - Last evaluation date

**Re-Eval Start Date** - Start date of the re-evaluation

**Re-Eval Due Date** - Date the re-evaluation should be finished

**Teacher** - IEP Teacher

**Supplemental** - Supplemental service providers

**Eval Coordinator** - administer of the evaluation

## Bottom

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Setup	Print	Help	Save	Report :	<input type="text"/>
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**Setup** - Click to go back to the Setup box.

[Print](#) - This will allow the user to print the report.

**Help** - Click to view written instructions and/or videos.

**Save** - Save the report with the setup values and report in place. When a report is saved, you will give it a name and a brief description. The report can be generated from the setup box using the "Report" tab.

**Report** - Report name given after generating the report. Click "save" to name the report. All setup options will be saved with the name of the report.